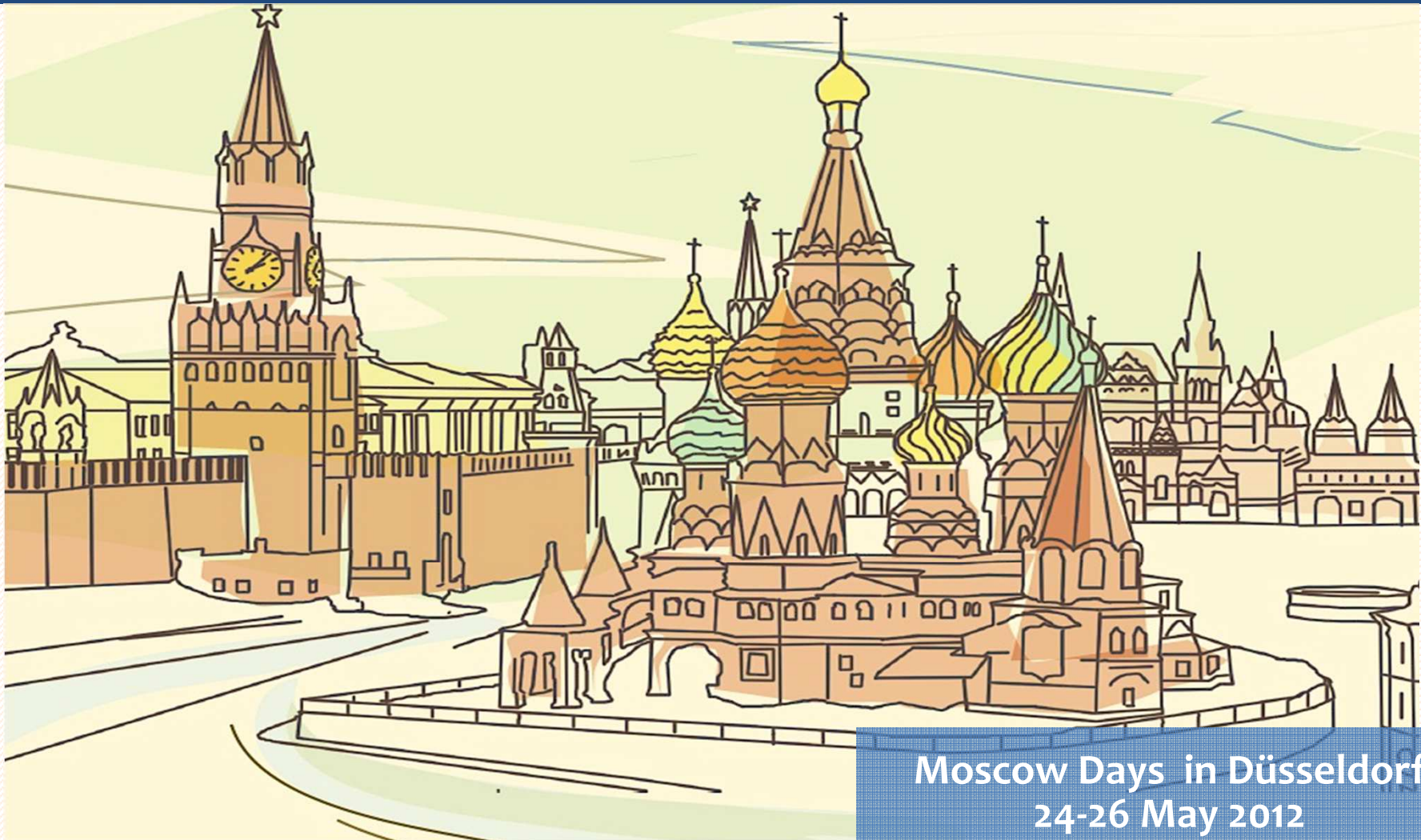




Department for Foreign Economic and International Relations of Moscow



Moscow Days in Düsseldorf
24-26 May 2012



Key facts about Moscow



Moscow is the capital of the Russian Federation, city of federal significance. Among the ten largest cities in the world.



Location

- Moscow is located in the East European Plain in Central Russia
- Area - 1081 km² (421,2 sq. mi.)

Population

- The largest city in Russia and Europe on population
- 11 551 930 (2011)

GRP

- 320 billion US dollars

City budget

- 56 million US dollars

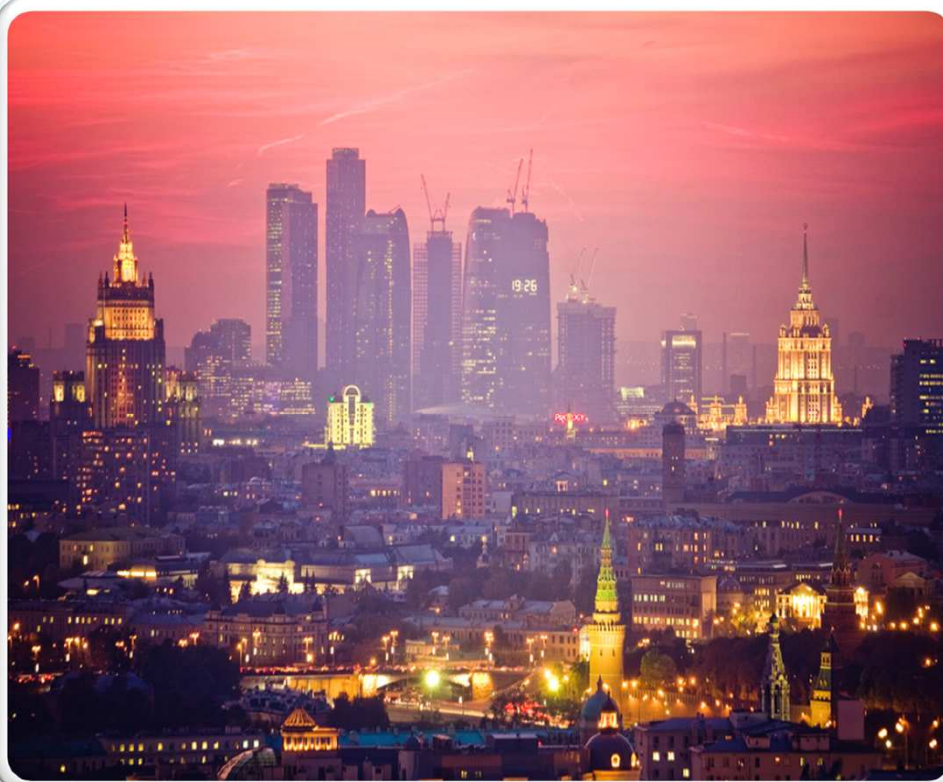


Key facts about Moscow (2/2)



in Moscow are situated:

- ✓ 80% of the country's financial flows
- ✓ 50% of Russian bank capital
- ✓ more than 90% of headquarters of foreign banks and financial institutions operating in the Russian Federation
- ✓ more than 90% of the Exchange Securities Trading



Credit rating of Moscow

Internal Liabilities

Moody's	Baa1
Standard&Poor's	BBB
Fitch	BBB

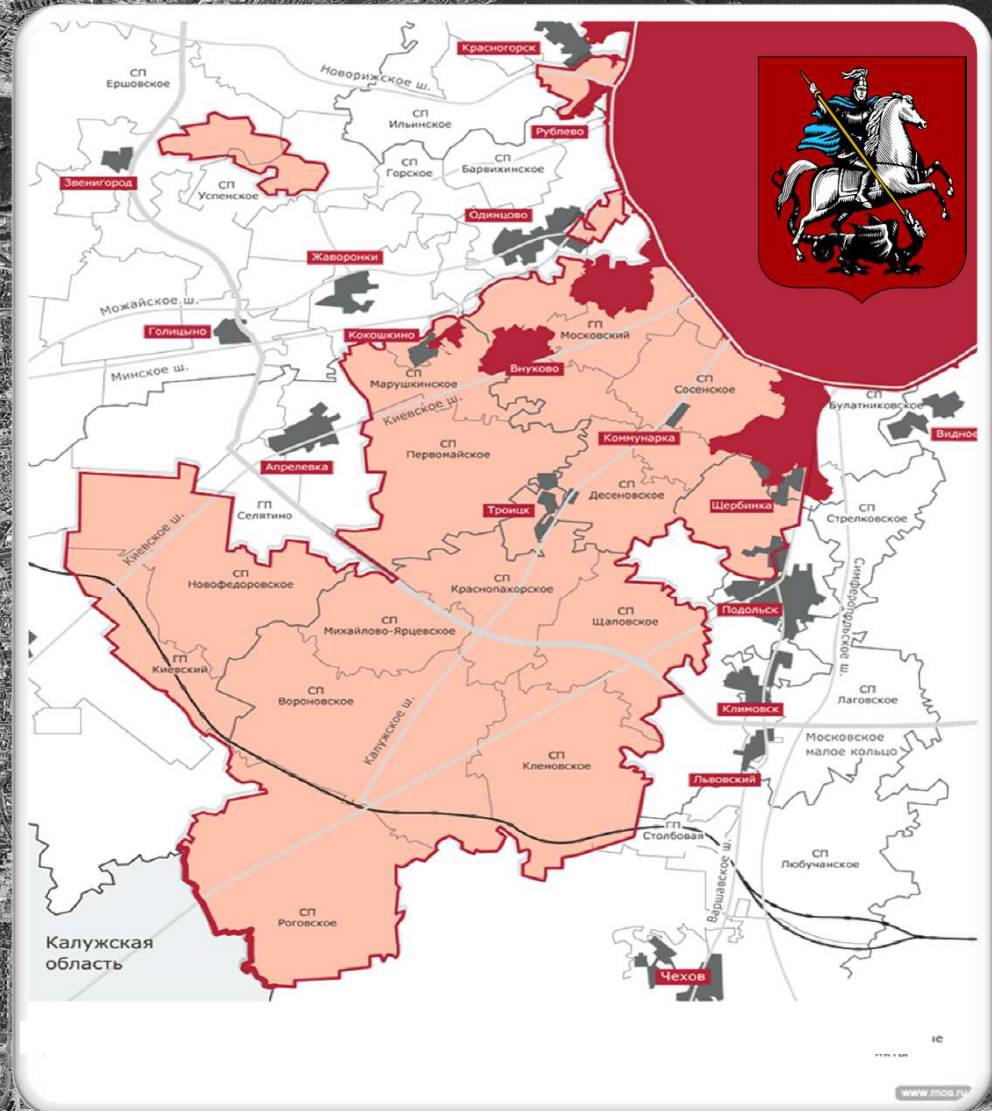
External Liabilities

Moody's	Baa1
Standard&Poor's	BBB
Fitch	BBB



New Moscow

- ✓ **The project of Moscow expansion** by 2,5 times is the largest and most ambitious project in the political division of Moscow.
- ✓ **Mostly New Moscow** will expand to the south and south-west.
- ✓ **Extension of Moscow boundaries** will provide residence opportunities for 2 millions Muscovites and over 1 million jobs.
- ✓ **New area** will host federal government authorities, Moscow government authorities, international financial center facilities, research, educational and innovation clusters.





Moscow as a Global Financial Center*

The GFCI questionnaire asks which centers are likely to become more significant in the next few years:

Centers likely to become more significant	Number of mentions
Singapore	42
Shanghai	35
Hong Kong	33
Toronto	20
Sao Paulo	15
Luxembourg	14
Almaty	14
Beijing	11
Moscow	11
Mumbai	11

The only Global Contenders are **Moscow** and Luxembourg which are assigned a global profile because there is wide spread awareness of their activities.



“It is interesting to see Moscow as Global Contender – that is exactly what it is. The leaders in Moscow are putting a lot of effort in changing Moscow into a more established global player.”

Asset Manager based in London

*The Global Financial Centers Index 11. Z/Yen Group



Image of Moscow

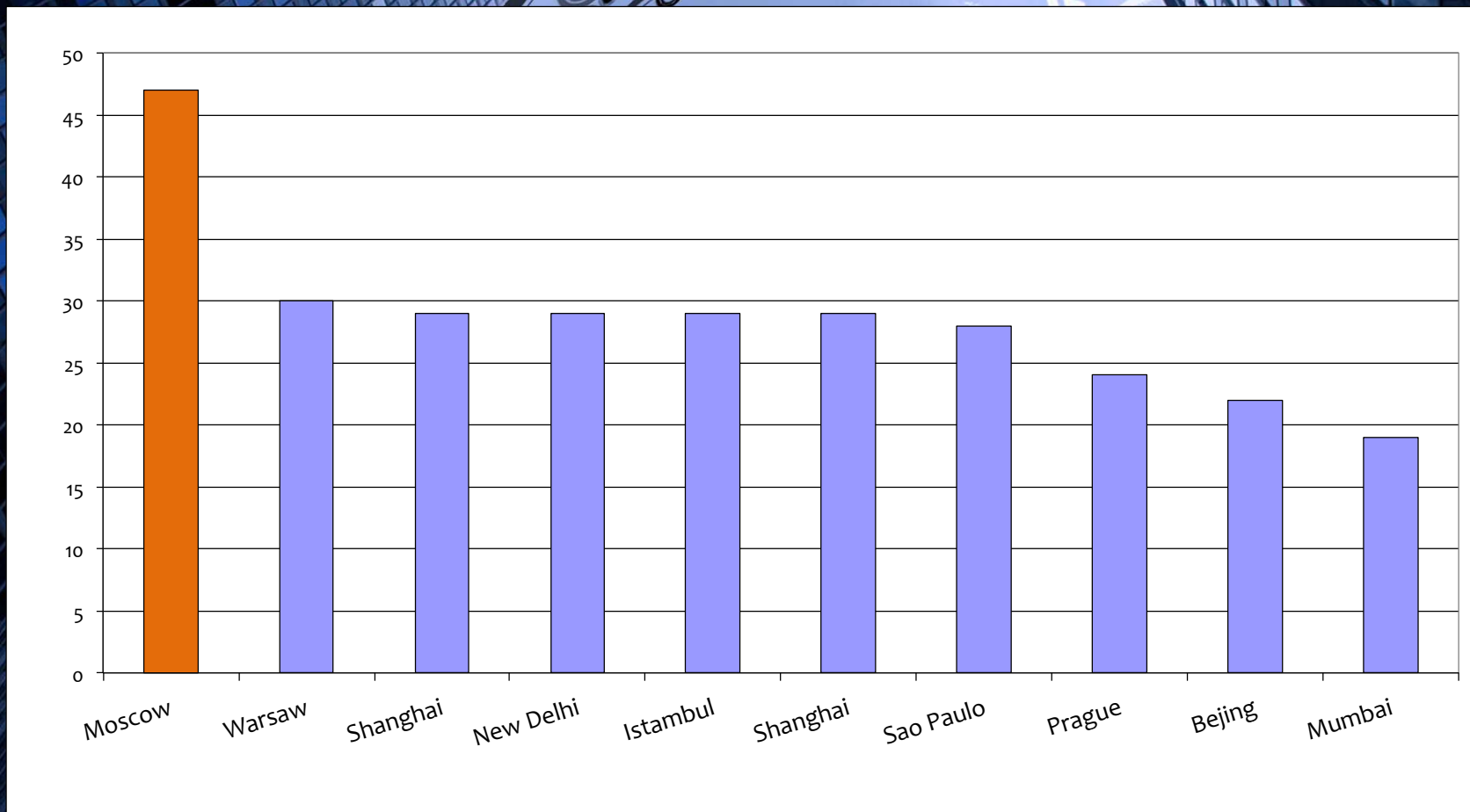
Opinion of foreign investors
(Questionnaire – “Do you agree with the statement?”)

Question	Potential investors	Investors represented in Moscow
Rates of return are higher than average	18%	59%
Potential of Russian economy is high	39%	69%
Investment risk is higher than average	60%	39%



Cushman & Wakefield – 2010 European Cities Monitor Research

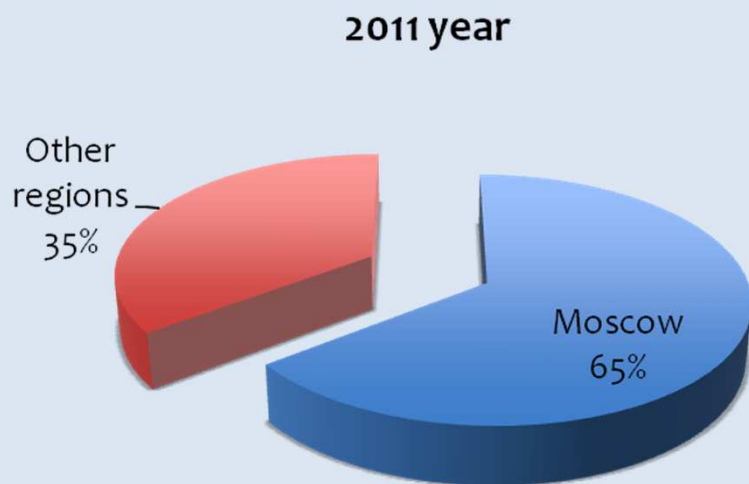
Number of companies planning to enter the markets of the cities they are not currently represented



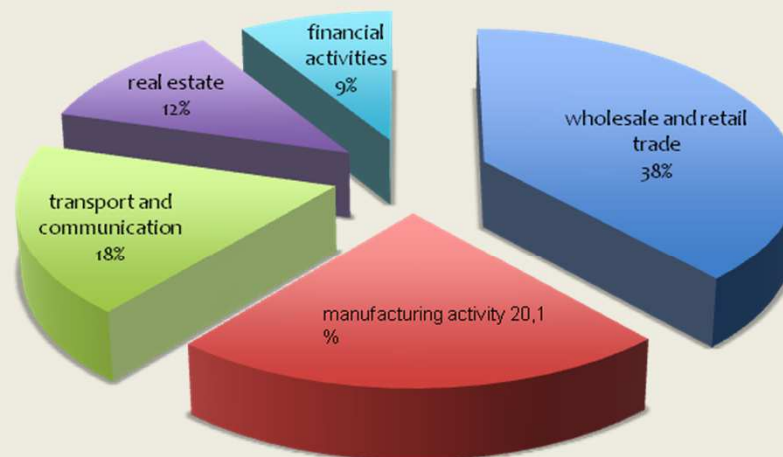


Foreign investment in the economy of Moscow (1/3)

Share of the total volume of involved foreign investments in the economy of Moscow of the total volume of involved foreign investments in Russia:



The largest share of involved foreign investment in total at the end of 2011 falls on the following industries:

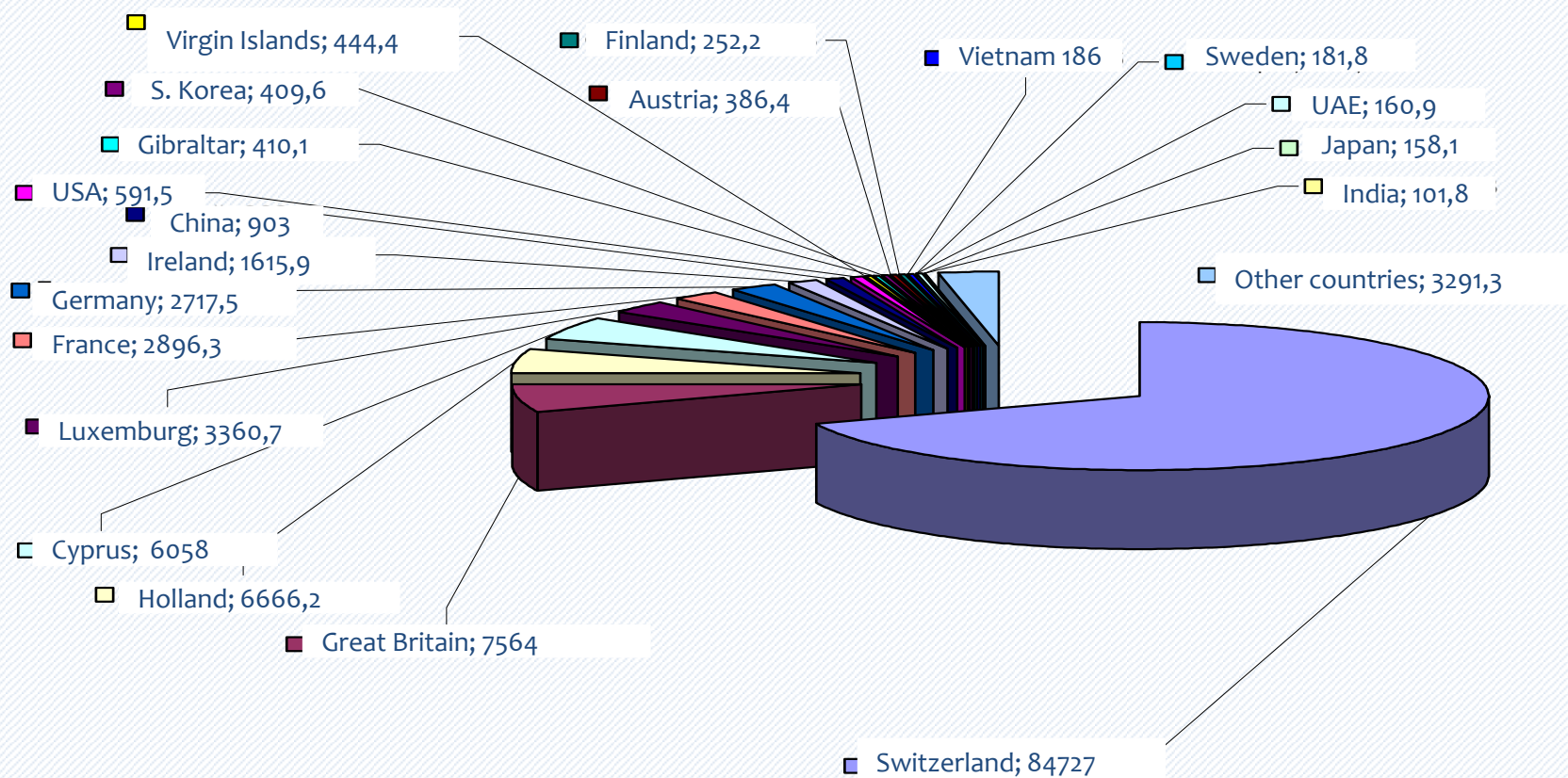


Non-financial sector of the economy of Moscow has received 123 billion 083 million US dollars in 2011 year, it is higher for 86% than the same results in 2010



Foreign investment in the economy of Moscow (2/3)

Geographic structure of foreign investments involved in the economy of Moscow (million of US dollars)

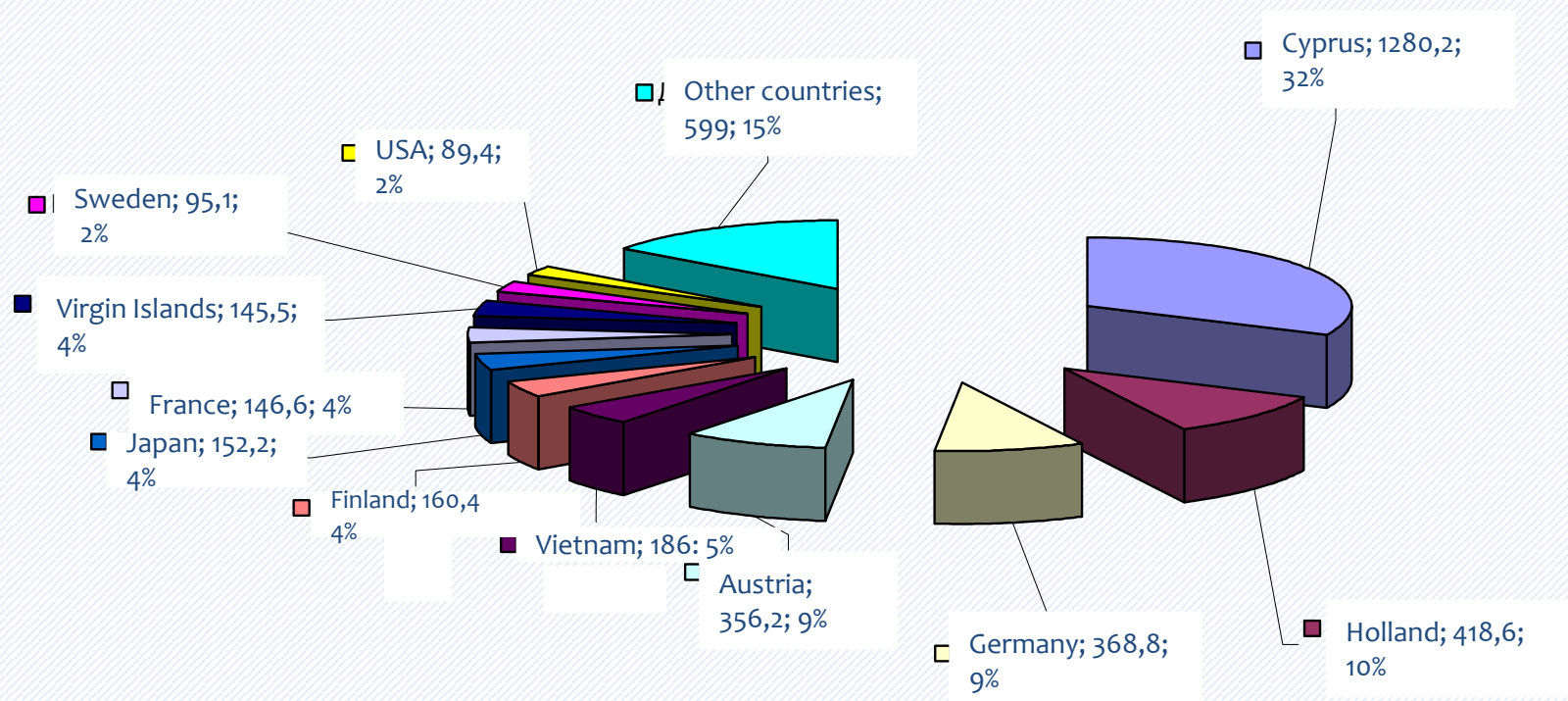


The leaders of involved investment in 2011 are: Switzerland, United Kingdom, the Netherlands, Cyprus, Luxembourg.



Foreign investment in the economy of Moscow (2/3)

Geographic structure of direct foreign investments involved in the economy of Moscow, (in million U.S. dollars/ % of total amount of direct foreign investments)

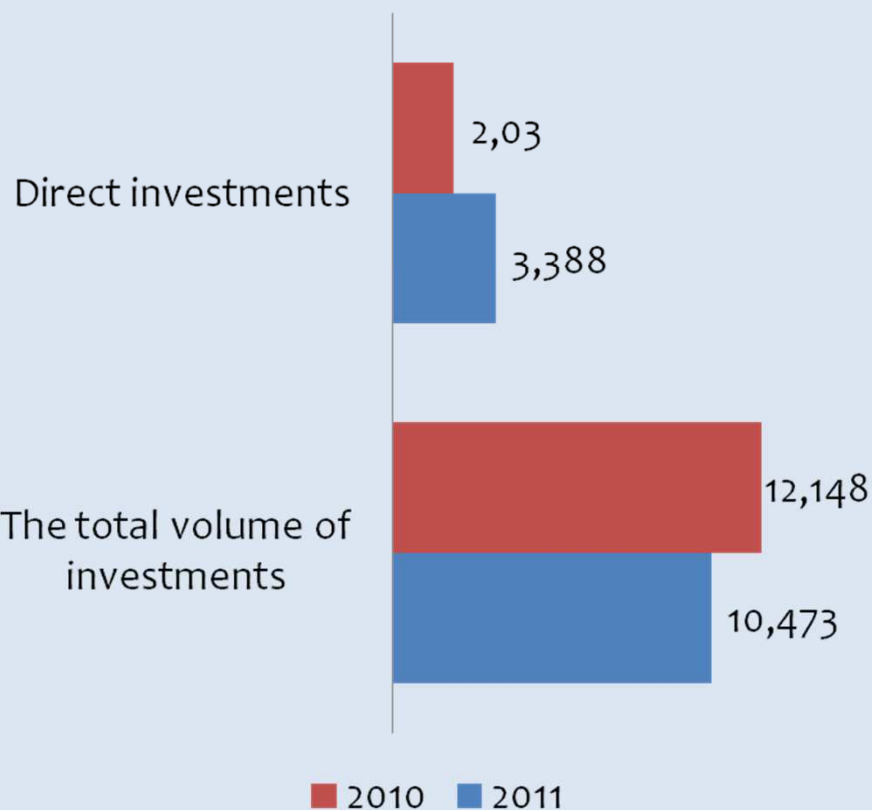


The leaders of involved investments in 2011 are: Cyprus, Holland, Germany, Austria, Vietnam.

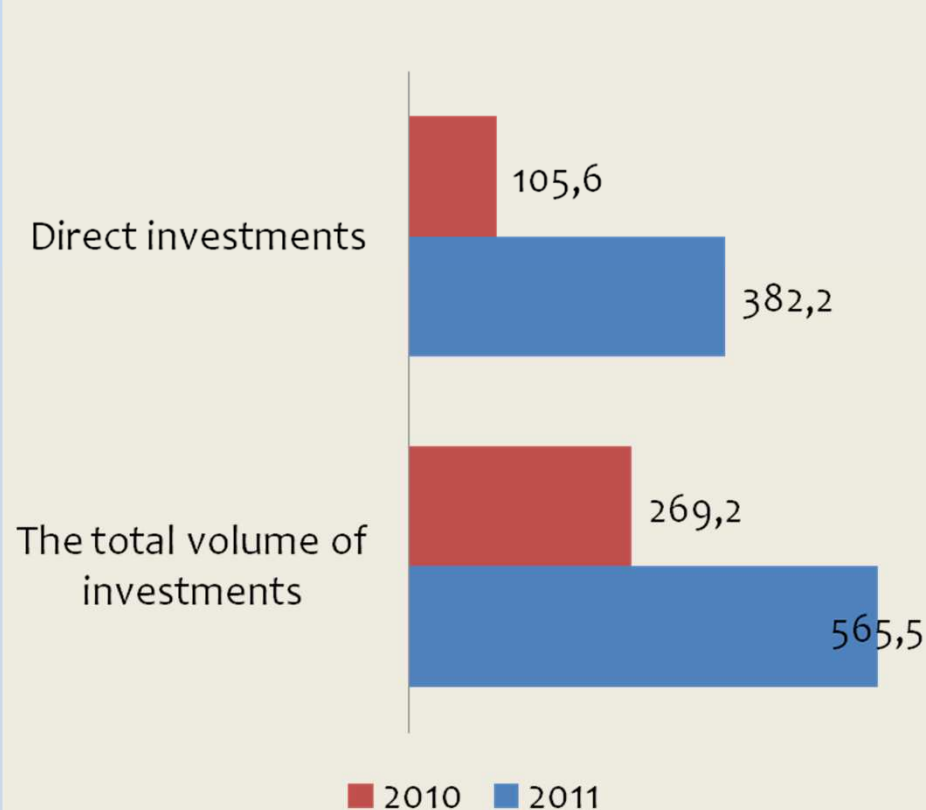


Investment cooperation between Moscow and Germany in 2011

Accumulated investments from Germany in the economy of Moscow (billion US dollars)



Accumulated investments from Moscow in the economy of Germany (million US dollars)





Trade and economic cooperation between Moscow¹² and Germany in 2011

The turnover of trade between organizations registered in Moscow with German partners (million U.S. dollars)



Half of German companies presented in Russia, are working in Moscow *

	Moscow	Russia
legal bodies	2328	5205
Representative offices	611	753
Branches	81	133
Total	3020	6091



Department for Foreign Economic and International Relations of Moscow

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MISSION

- ✓ formation and implementation of strategy of attraction of foreign investment
- ✓ attraction of foreign investment in Moscow
- ✓ maintenance of international and foreign economic relations
- ✓ maintenance of international credit rating of Moscow
- ✓ organization of congress and exhibition activities
- ✓ development of Moscow as an international finance center

STRUCTURE

Division of congress and exhibition activity

Division of investments

Department

Division of financial markets

Division of foreign economic activities



Moscow Government Program "Urban Policy" 2012 - 2016 years

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Program

- ✓ adopted by the Government of Moscow in September 2011
- ✓ aimed at building an integrated approach to solving the problems of the city
- ✓ forming a single matrix of the urban environment and the implementation of city programs
- ✓ general budget - 2,1 billion US dollar

✓ MISSION

- ✓ preservation of the historic city center
- ✓ implementation of a comprehensive program of improvement
- ✓ creation of an enabling environment for investment
- ✓ development of public transport and road network

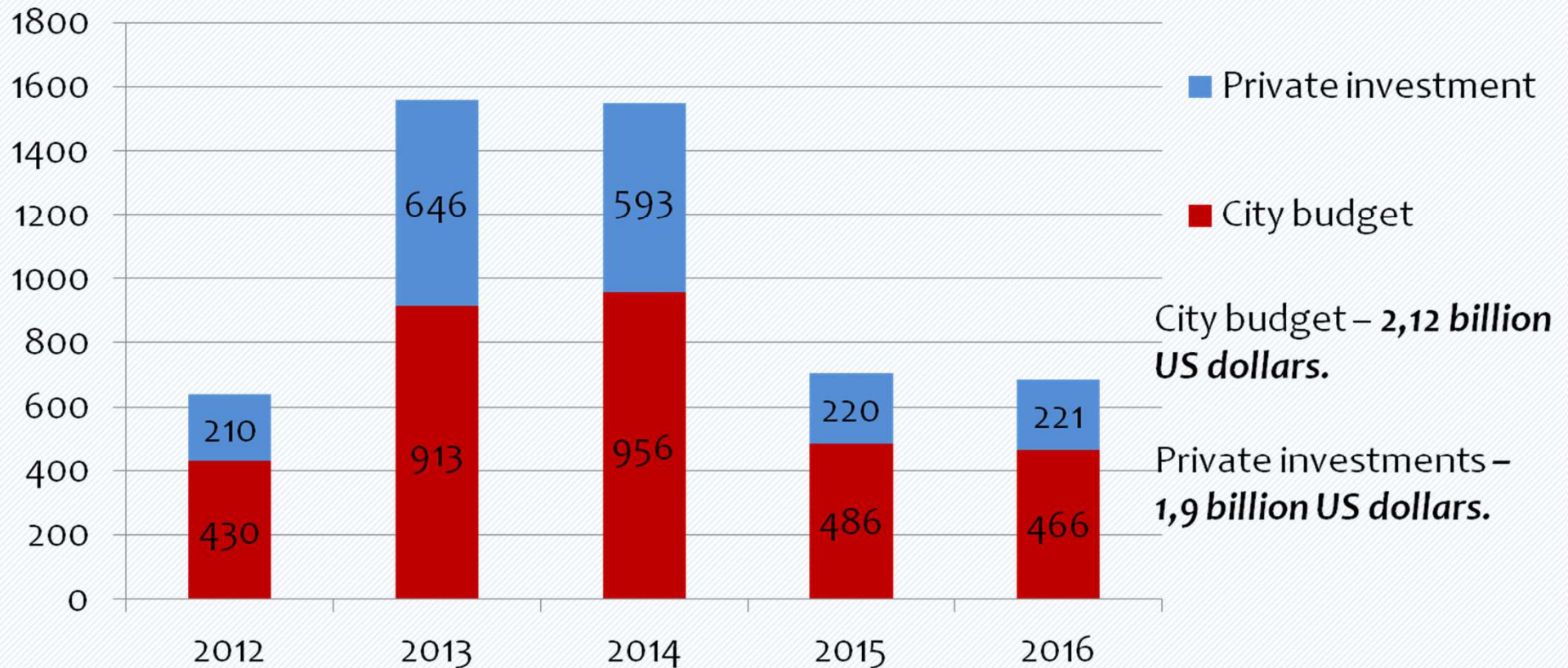




Moscow Government Program "Urban Policy" 2012 - 2016 years



Resource provision of the program adjusted for the use of extra-budgetary funds - opportunities for private investment (million US dollars)





«Urban policy» coordinates all government programs⁴⁶ of Moscow

Sport in Moscow

Culture in Moscow

Moscow - the
innovation capital
of Russia

Development of
transport system

Healthcare

Information city

Development of
recreational
resources and
tourism

Creation of
financial center

Education

Social support

Property and land
policy

Real Estate

Development of
municipal
engineering
infrastructure

Safe city

Energy supply

Environmental
protection



2016

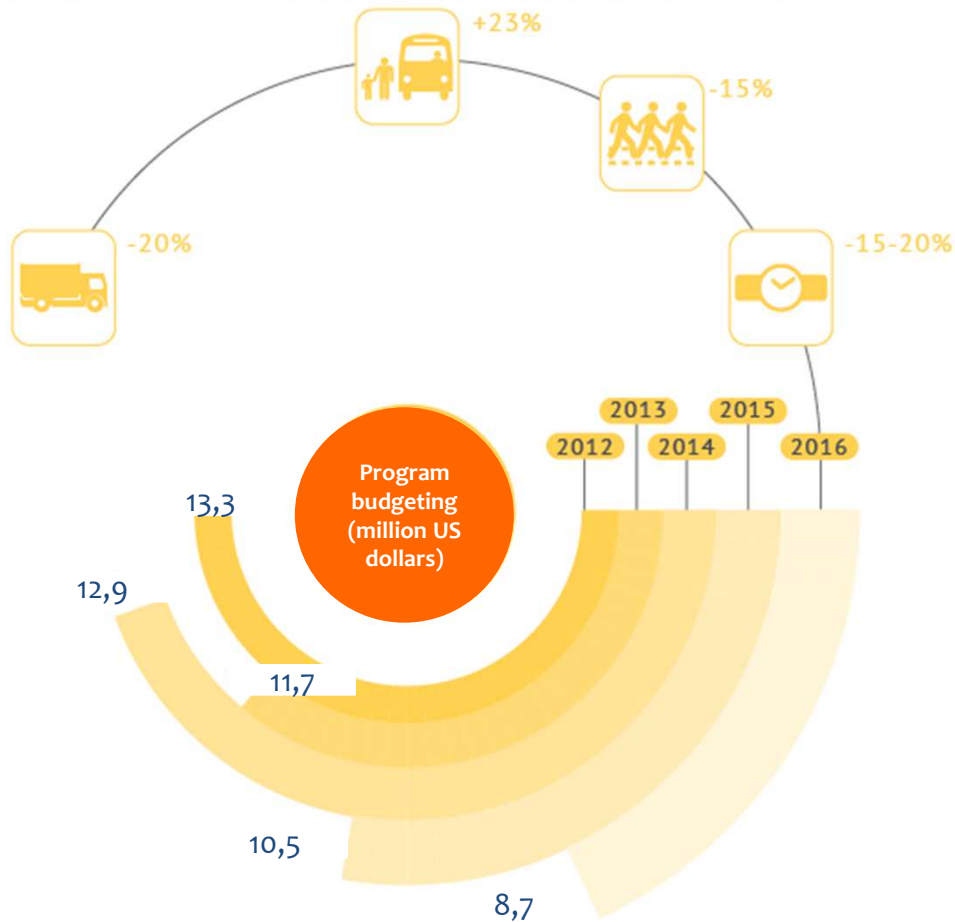


Development of transport system



MISSION:

provide comfortable living conditions through the development of a sustainable, cost-effective, attractive and available accessible system of urban passenger transport in Moscow in conjunction with the development of water and rail transport



Expected Results



Reduction of transit freight traffic through Moscow by 20%



Increase in public transport by 23%



Reduction of population density of vehicles by 15%



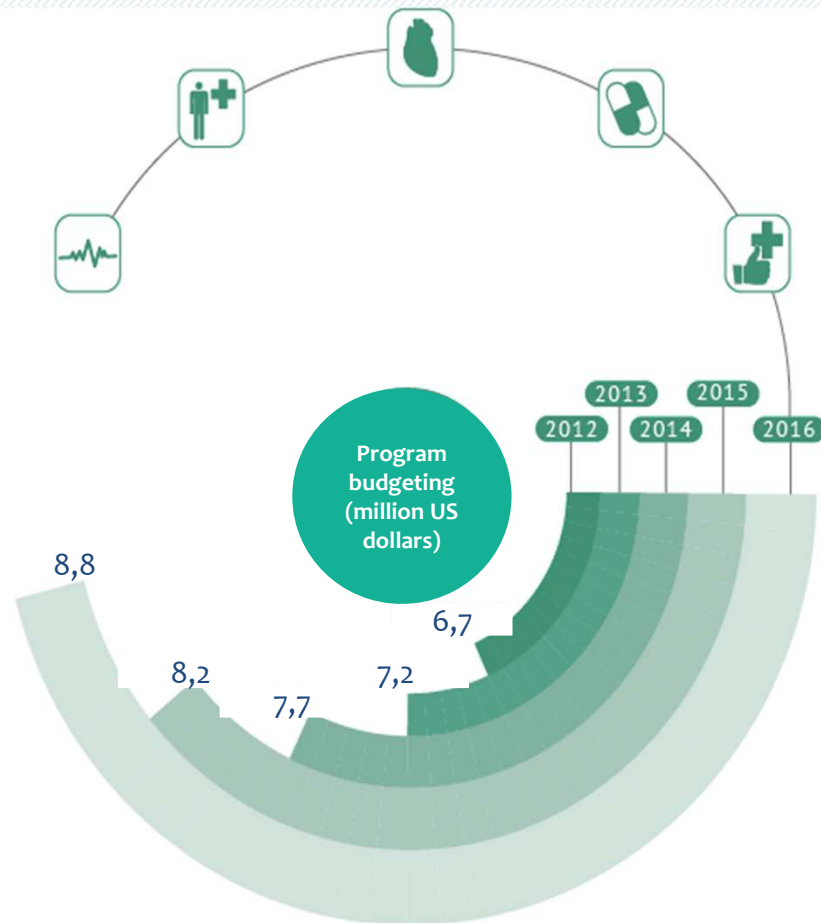
Reduction of the average length of trip from home to place of work by 15-20%



Healthcare



✓ **MISSION:**
Improvement of the health status of the urban population by increase in the quality and accessibility of health care



Expected Results



Increase in life span from 73.6 to 76.5 years



Reduction of mortality from 10.9 to 9.6 persons per 1,000 population



Reduction of mortality from diseases of the circulatory system from 647.5 to 575.5 persons per 100 thousand people



Reduction of mortality from malignant neoplasms from 208 to 185 people per 100 thousand people



Increase in satisfaction with the state medical assistance



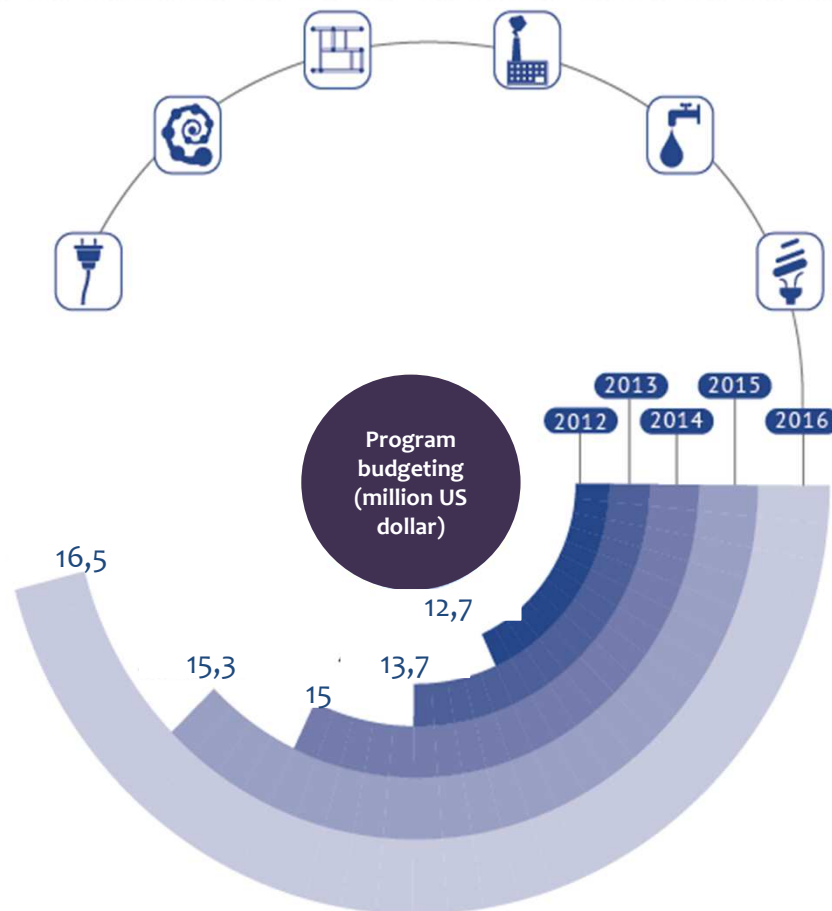
Development of municipal engineering infrastructure

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✓ MISSION:

Guaranteed provision for consumers of the necessary set of standard quality of public services



Expected Results



Reduction of electricity losses in distribution networks



Reduction of heat losses in the distributing networks



Reduction of wear of the main heating



Reduction of wear of the collector facilities



Increase in the proportion of the area, secured by drainage



Reduction of the number of domestic territories unlighted

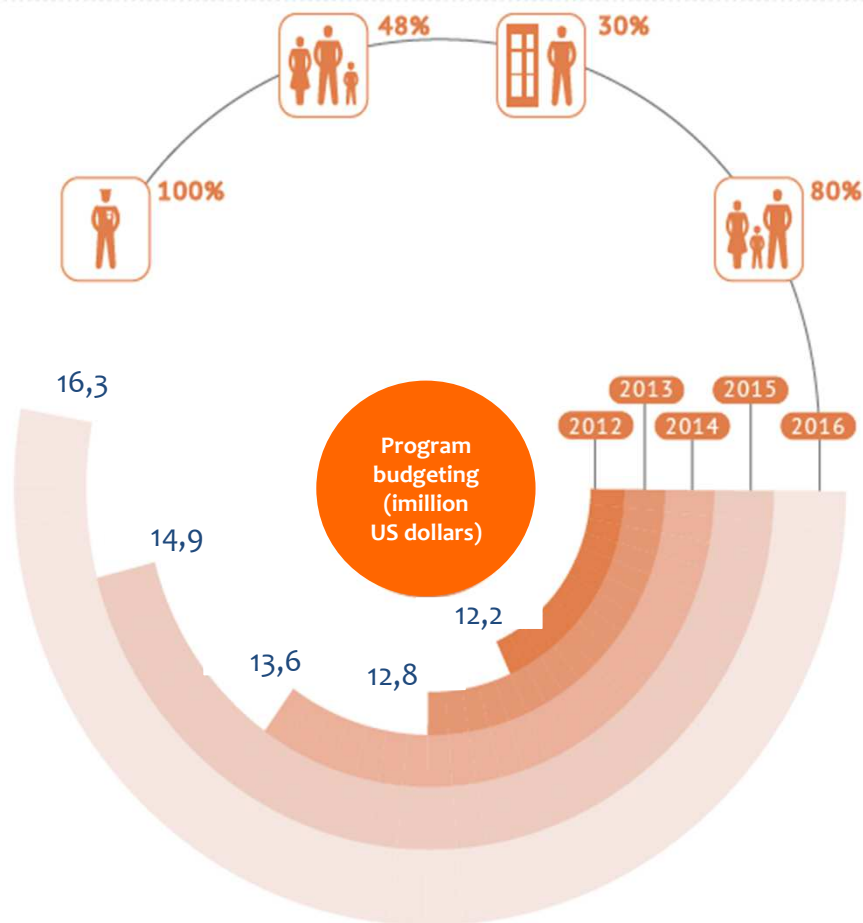


Social support

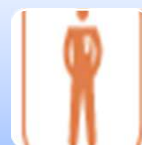


✓ MISSION:

Increase in the level and quality of life of citizens in need of social support, reduction of poverty through the development of targeted forms of social protection



Expected Results



Increase up to 100% of veterans covered by the social services



Increase up to 48% of poor families with children that came out of poverty



Increase up to 30% of homeless citizens arranged in live of the total number of citizens applied for social support



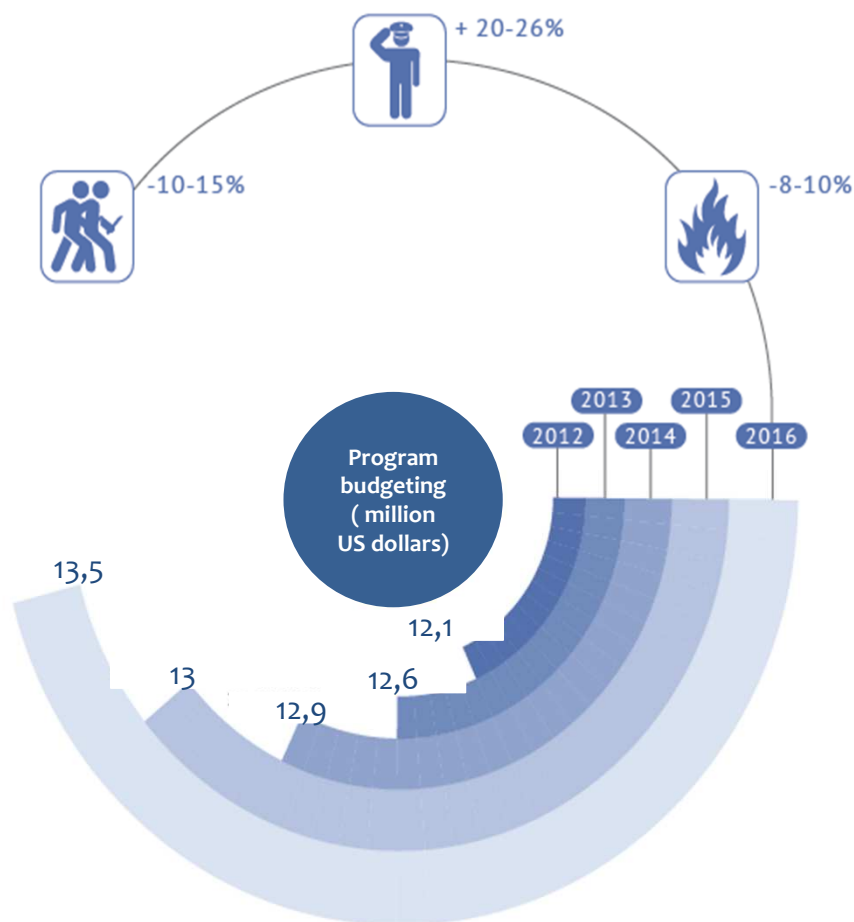
Increase up to 30% of children without parental care, that have been given family upbringing



Safe city



✓ **MISSION:**
Integrated supply of public safety and facilities in the city of Moscow



Expected Results



Improving public confidence in the work of executive bodies and local authorities



Reduction of the number of crimes (primarily committed by organized groups, serious and very serious)



Reduction of the number of fires and reduction of accidents that cause material losses to the economy of the city

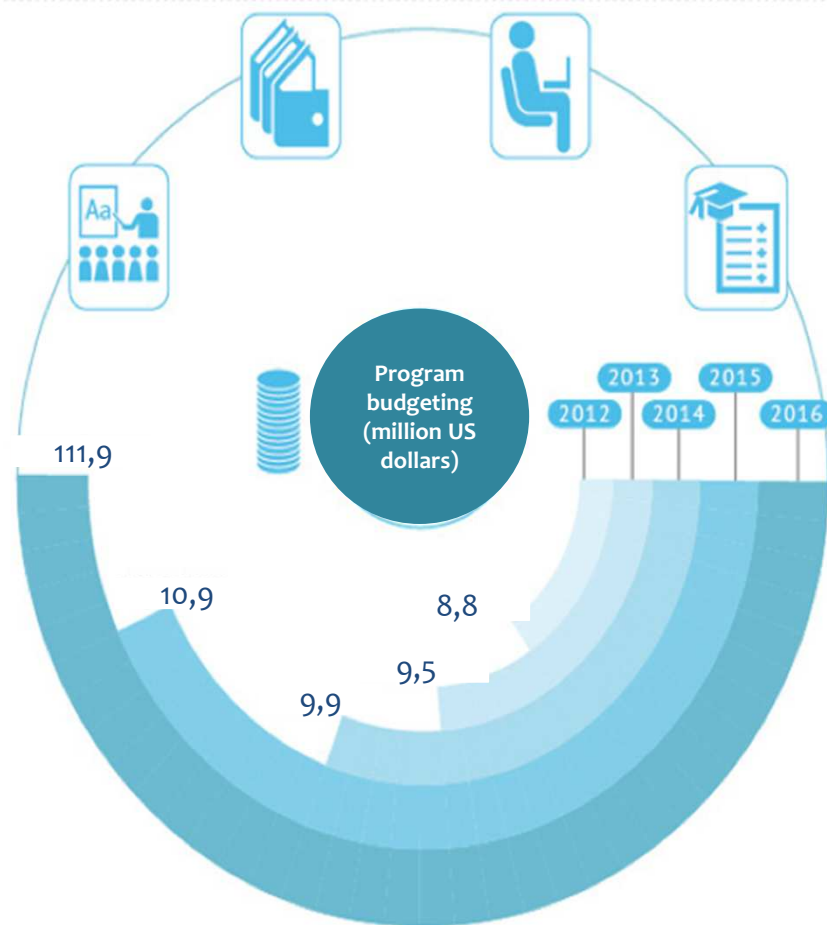


Education



✓ MISSION:

Creation of conditions for the formation of the personal success of students in the community, improvement of the effectiveness of efforts of ensuring the needs of citizens and society in the public services in education



Expected Results



Coverage with various forms of preschool education for all children aged 3-7 years, requiring different forms of education
Provision for all senior high school students a choice of profile of the course



Availability of high-quality services of education for children with disabilities



Use of all the resources of science, technology, innovation, cultural, artistic and creative direction

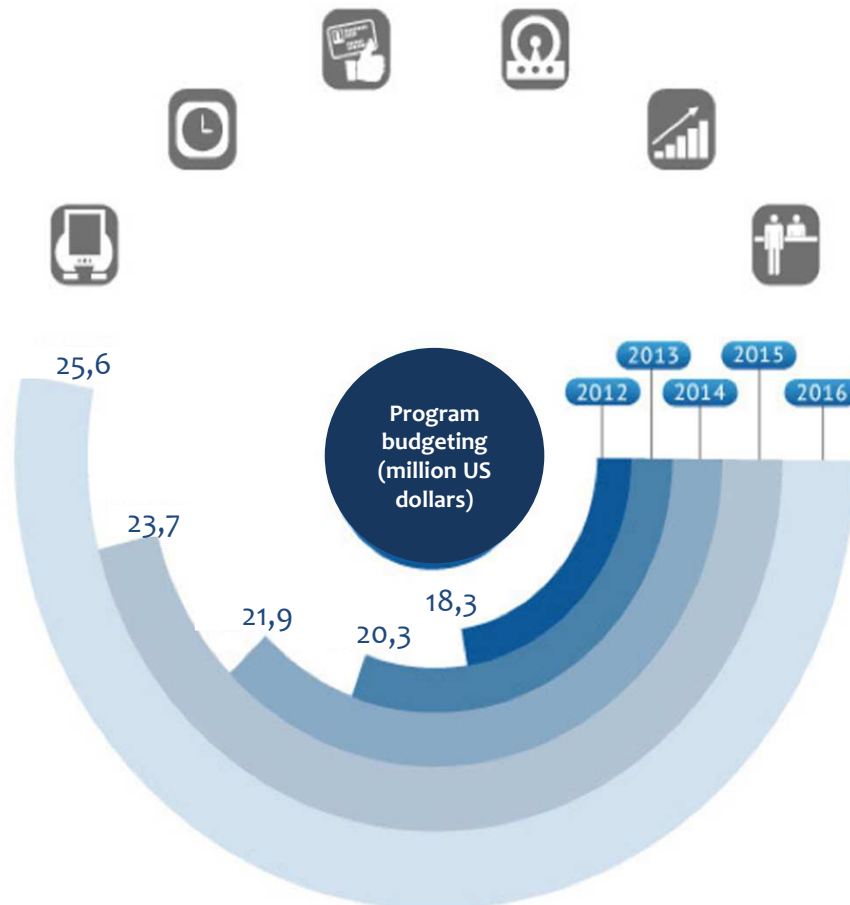


Information city



✓ MISSION:

Improvement of quality of life through the use of ICT in the social sphere, in ensuring safety of the city, in the field of urban management in the daily lives of citizens, increase of the efficiency and transparency in urban governance



Expected Results



Development of telephony, broadband internet, technology, 4G, digital television



Reduction of the waiting time obtaining government services



Implementation of universal electronic cards



Increase in average bandwidth of the Internet in the city



Reduction of the costs of maintenance of information and communication infrastructure



Construction of a center receiving appeals from residents

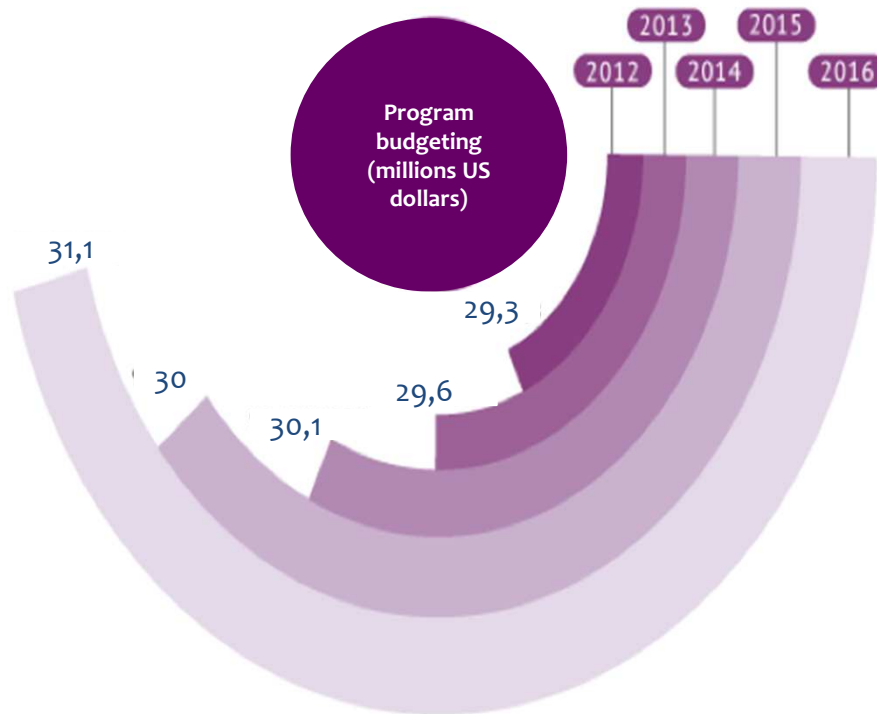


Economic activity



✓ MISSION:

Achievement of level of economic and social development, typical for developed economies



Expected Results



Increase in GDP per capita from 24 to 43 US dollars



Reduction of unemployment rate from 0.9% to 0.7% of the economically active population



Increase in tax revenues to the city budget from the business of the consumer market and services to increase



Increase in number of small and micro enterprises

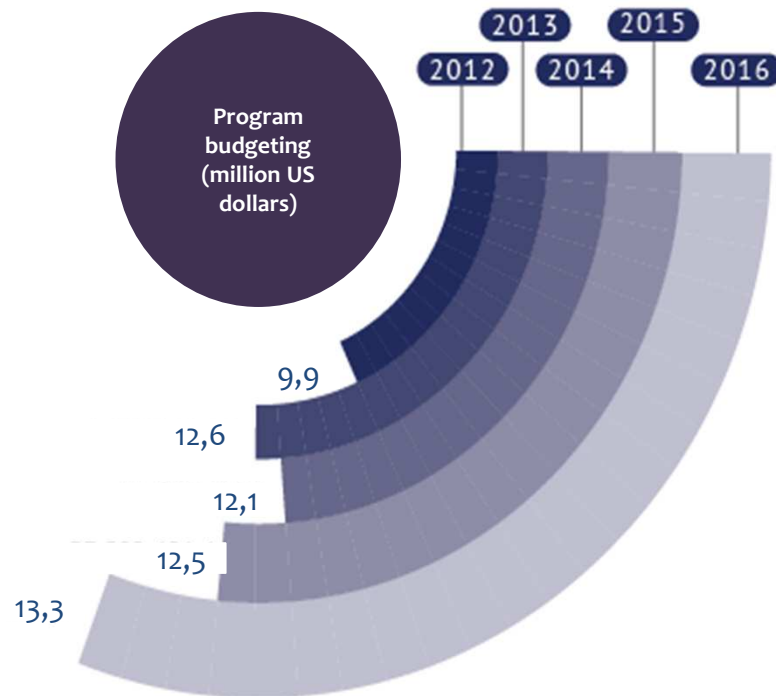


Sports



✓ MISSION:

Increase in the number of residents engaged in physical culture and sport;
achievement in sports results of the athletes of the Moscow



Expected Results



Increase in the number of people engaged in physical culture and sports



Increase in the number of athletes in Moscow, included in the national team of Russia



Increase in the level of availability of gyms



Increasing the level of availability of swimming pools



Satisfaction of people with the conditions for physical culture and sports



Development of recreational resources and tourism ²⁶



✓ MISSION:

Infrastructure of the urban environment for recreation and tourism in Moscow



Expected Results



Increase in attendance of recreation parks (from 15 million people up to 30 million people.)



Increase in attendance of parks and other green areas (from 296.0 thousand people to 779.1 thousand)



Increase in the area of landscaped parks, boulevards and squares



Increase in the number of arrivals of foreign tourists in Moscow (from 4.0 million to 6.8 million)



Open Government



✓ MISSION:

Increase in the level of service, quality and accessibility of public services in Moscow

Expected Results



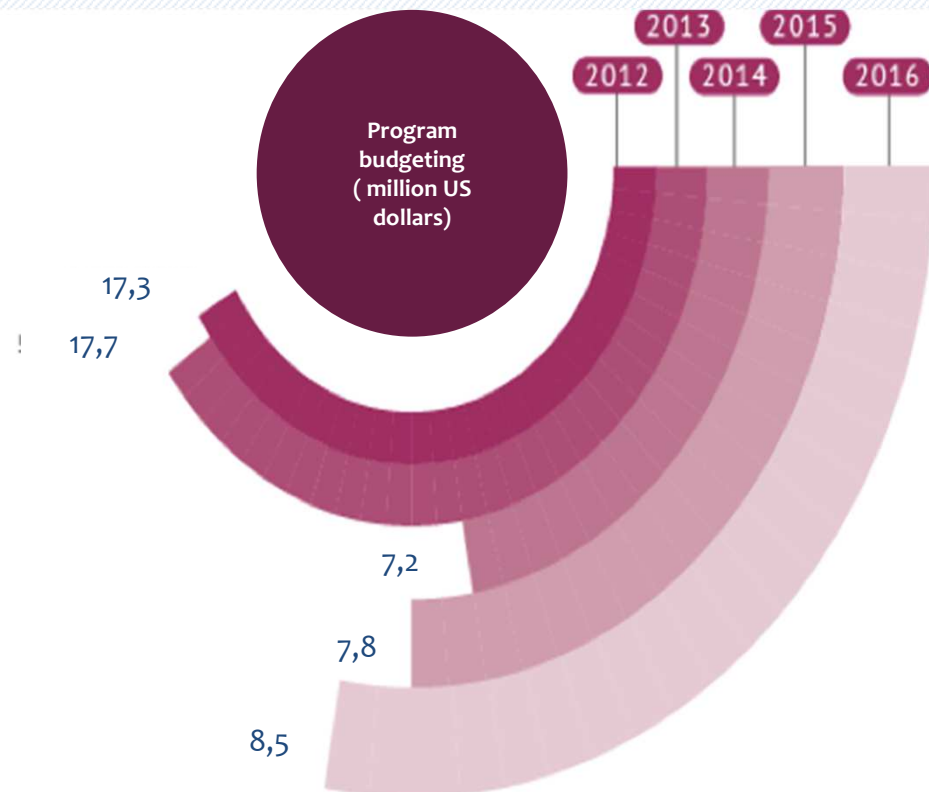
Increase in level of public satisfaction with service quality in public services



Advanced position of Moscow in the ranking "Doing business"



Increase in the share of services provided by the principle of extraterritorial





INVEST IN MOSCOW!

